

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

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: PROMESA
: Title III
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: Case No. 17-BK-3283 (LTS)
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: (Jointly Administered)
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**SIXTH SUPPLEMENTAL VERIFIED STATEMENT OF OFFICIAL COMMITTEE OF
UNSECURED CREDITORS PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), made applicable to these Title III cases by section 310 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 (“PROMESA”),² and the *Twelfth Amended Notice, Case Management and Administrative Procedures* (the “Case Management Procedures”), the Official Committee of Unsecured Creditors (the “Committee”),³ by and through its

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² References to PROMESA are references to 48 U.S.C. §§ 2101 *et. seq.*

³ The Committee is the official committee of unsecured creditors for all Title III Debtors, other than PBA and COFINA.

undersigned counsel, hereby submits this sixth supplemental verified statement (the “Sixth Supplemental Verified Statement”), and respectfully states as follows:

1. On June 15, 2017, the Office of the United States Trustee for the District of Puerto Rico (the “U.S. Trustee”) filed its *Notice Appointing Creditors Committee for Unsecured Creditors* [Docket No. 338].⁴

2. On June 8, 2020 the court entered an order [Docket No. 13383] amending section IV of the Case Management Procedures to require certain current and retroactive disclosures.

3. In accordance with Bankruptcy Rule 2019 and, more specifically, subsection IV.B of the Case Management Procedures, attached hereto as Exhibit A is a list of the names and addresses of each Committee member, and the nature and amount of all disclosable economic interests held by each current Committee member in relation to the Debtors as of the following dates:

- January 14, 2019 (for all Title III Debtors other than PBA);
- January 31, 2020⁵ (for PBA); and
- July 1, 2020 (for all Title III Debtors, including PBA).

4. The claims and claim amounts set forth on Exhibit A have been provided to Committee counsel by the applicable Committee members.

5. By filing this Sixth Supplemental Verified Statement, the Committee makes no representation regarding the amount, allowance, or priority of the claims set forth on Exhibit A hereto and reserves all rights with respect thereto.

⁴ The United States Trustee filed amended notices of appointment on August 25, 2017 [Docket No. 1171], August 31, 2017 [Docket No. 1218], May 14, 2018 [Docket No. 3058], and September 19, 2018 [Docket No. 3947].

⁵ January 31, 2020 is the disclosure date of the Committee’s first verified statement filed after the date of the filing of PBA’s Title III case [Docket No. 11736].

6. Nothing contained in this Sixth Supplemental Verified Statement (or Exhibit A hereto) should be construed as a limitation upon, or waiver of, any Committee member's right to assert, file, or amend its claim(s) in accordance with applicable law and any orders entered in these cases, including any order establishing procedures for filing proofs of claim.

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Dated: July 3, 2020

By: /s/ Luc A. Despins

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